

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	26,504.95	197.16	0.75%	A weak opening on the cards				
S&P 500	2,945.64	28.12	0.96%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 62 points at the opening bell. Investors will continue to monitor fourth-quarter corporate results. Bharti Airtel and ICICI Bank will announce January-March 2019 quarterly earnings today, 6 May 2019.				
FTSE 100	7,380.64	29.33	0.40%	*Overseas, Asian stocks were trading sharply lower as trade negotiations between China and the United States deteriorated suddenly. US President Donald Trump announced Sunday that tariffs on \$200 billion of Chinese goods will increase next week to 25% from 10%. He also reportedly threatened that the U.S. will impose 25% tariffs on another \$325 billion of Chinese goods.				
Nikkei 225	22,258.73	-48.85	-0.22%	Corporate News				
Nasdaq	8,164.00	127.22	1.58%	*A tribunal has accepted Bharti Airtel's petition that it was entitled to Rs 112 crore that the telco had deducted as adjustments from rest of the payments it had made to Aircel, dealing a setback to the bankrupt Maxis-owned operator which has been trying to mobilise whatever funds it can to maintain assets and pay its staff.				
Indian Indices				*Vodafone Idea signs multi-million dollar IT deal with IBM				
Nifty 50	11,712.25	-12.50	-0.11%	*USFDA issues 14 observations for Cadila Healthcare's Moraiya facility.				
BSE Sensex	38,963.26	-18.17	-0.05%	*HUL Q4: Net profit up 13.8 percent at Rs 1,538 crore versus Rs 1,351 crore, revenue up 9.3 percent at Rs 9,945 crore versus Rs 9,097 crore, YoY.				
Nifty Bank	29,954.15	245.55	0.83%	*L&T Tech Q4: Net profit up 3.2 percent at Rs 191.5 crore versus Rs 185.6 crore, rupee revenue up 2 percent at Rs 1,343.1 crore versus Rs 1,316.9 crore, QoQ.				
Nifty Midcap 100	17,465.00	4.50	0.03%	Indian Economy				
Nifty Smallcap 100	6,467.00	-0.45	-0.01%	* In a first in recent history of tax filings, income tax e-filings in FY2019 have dropped by more than 6.6 lakh, a trend that analysts said was surprising as tax base was expected to increase post demonetisation. According to statistics put out on Income Tax Department's e-filing website, income tax e-filings in FY 2018-19 was 6.68 crore, down from 6.74 crore in the previous fiscal.				
Forex Rates				E-filers in FY 2016-17 were 5.28 crore.				
USD/INR	69.21	-0.16	-0.23%	Global Economy				
EUR/INR	77.18	-0.55	-0.71%	*China may back out of trade talks scheduled for this week with U.S. officials after President Donald Trump threatened Beijing with increased tariffs. Trump said in a Sunday afternoon Twitter post that the current 10% tariffs on \$200 billion worth of Chinese goods will rise to 25% on Friday. He also threatened to impose 25% levies on an additional \$325 billion of Chinese goods "shortly."				
GBP/INR	90.00	-0.52	-0.57%	NSE Indices / Sectoral Performance				
JPY/INR	0.62	0.00	-0.21%					
Commodities								
MCX Crude Oil WTI May-2019	4,298	21	0.49%					
MCX Natural Gas May-2019	179	-1.6	-0.89%					
Gold Jun-2019	31,453	108	0.34%					
MCX Silver Jul-2019	37,423	718	1.96%					
MCX Aluminium May-2019	145	-1.8	-1.23%					
MCX Copper Jun-2019	434	3.9	0.91%					
Fund Flows								
Cash(Rs Crores)								
FII	4,034.84	4,435.52	-400.68					
DII	3,476.54	3,419.47	57.07					
F&O								
FII Index Fut	2,074.68	1,921.27	153.41					
FII Index Opt	121,951.39	121,383.44	567.95					
Market Turnover: NSE								
Cash(INR cr)	29,334.79	-4,493.20	-13.28%					
F&O (INR cr)	644,850.26	-1,569,645.28	-70.88%					
Total	674,185.05	-1,574,138.48	-69.94%					
Market Volatility								
CBOE VIX	12.87	-1.55	-10.75%					
INDIA VIX	24.03	1.05	4.57%					
10 yrs Gsec Yield								
US	2.53%	0.01	-0.02					
India	7.39%	0.12	0.01					
Nifty Supports								
Nifty	11635	11685	11724					
Nifty Bank (NSEBANK)	29407	29608	29834					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	441.45	445.15	448.80	452.50	456.15	459.85	463.50
INFRADEL	Bharti Infratel Limited	264.60	268.35	271.05	274.80	277.50	281.25	283.95
TCS	Tata Consultancy Services Limited	2,051.60	2,088.30	2,112.65	2,149.35	2,173.70	2,210.40	2,234.75
ASIANPAINT	Asian Paints Limited	1,403.00	1,417.60	1,426.80	1,441.40	1,450.60	1,465.20	1,474.40
INFY	Infosys Limited	704.77	711.48	717.57	724.28	730.37	737.08	743.17
TITAN	Titan Company Limited	1,115.35	1,125.20	1,135.10	1,144.95	1,154.85	1,164.70	1,174.60
UPL	UPL Limited	944.85	951.95	959.80	966.90	974.75	981.85	989.70
YESBANK	Yes Bank Limited	162.97	166.33	171.07	174.43	179.17	182.53	187.27
ICICIBANK	ICICI Bank Limited	386.07	390.38	396.57	400.88	407.07	411.38	417.57
DRREDDY	Dr. Reddy's Laboratories Limited	2,844.90	2,867.80	2,886.95	2,909.85	2,929.00	2,951.90	2,971.05
ULTRACEMCO	UltraTech Cement Limited	4,455.87	4,503.93	4,531.87	4,579.93	4,607.87	4,655.93	4,683.87
WIPRO	Wipro Limited	283.75	286.15	288.90	291.30	294.05	296.45	299.20
IBULHSGFIN	Indiabulls Housing Finance Limited	644.90	658.35	683.10	696.55	721.30	734.75	759.50
ITC	ITC Limited	298.60	300.95	302.75	305.10	306.90	309.25	311.05
IOC	Indian Oil Corporation Limited	150.10	152.90	154.40	157.20	158.70	161.50	163.00
KOTAKBANK	Kotak Mahindra Bank Limited	1,363.97	1,382.08	1,399.52	1,417.63	1,435.07	1,453.18	1,470.62
TECHM	Tech Mahindra Limited	785.83	799.42	807.28	820.87	828.73	842.32	850.18
HDFCBANK	HDFC Bank	2,333.50	2,345.00	2,355.00	2,366.50	2,376.50	2,388.00	2,398.00
ONGC	Oil & Natural Gas Corporation Limited	165.77	167.23	168.97	170.43	172.17	173.63	175.37
HINDUNILVR	Hindustan Unilever Limited	1,627.77	1,654.88	1,672.77	1,699.88	1,717.77	1,744.88	1,762.77
LT	Larsen & Toubro Limited	1,344.07	1,352.03	1,357.27	1,365.23	1,370.47	1,378.43	1,383.67
AXISBANK	Axis Bank Limited	740.62	747.03	750.97	757.38	761.32	767.73	771.67
HDFC	Housing Development Finance Corporation Limited	1,951.73	1,975.87	1,989.33	2,013.47	2,026.93	2,051.07	2,064.53
NTPC	NTPC Limited	130.03	131.52	133.68	135.17	137.33	138.82	140.98
HCLTECH	HCL Technologies Limited	1,106.22	1,116.23	1,129.12	1,139.13	1,152.02	1,162.03	1,174.92
INDUSINDBK	Indusind Bank Limited	1,508.77	1,527.78	1,540.97	1,559.98	1,573.17	1,592.18	1,605.37
RELIANCE	Reliance Industries Limited	1,387.68	1,395.17	1,402.53	1,410.02	1,417.38	1,424.87	1,432.23
BAJAJ-AUTO	Bajaj Auto Limited	2,985.20	3,002.60	3,031.20	3,048.60	3,077.20	3,094.60	3,123.20
BAJFINANCE	Bajaj Finance Limited	3,024.43	3,063.37	3,087.13	3,126.07	3,149.83	3,188.77	3,212.53
ZEEL	Zee Entertainment Enterprises Limited	394.67	402.38	406.97	414.68	419.27	426.98	431.57
CIPLA	Cipla Limited	547.38	554.52	558.73	565.87	570.08	577.22	581.43
BAJAJFINSV	Bajaj Finserv Limited	7,496.80	7,543.40	7,576.70	7,623.30	7,656.60	7,703.20	7,736.50
SBIN	State Bank of India	305.40	307.10	308.40	310.10	311.40	313.10	314.40
ADANIAPORTS	ADANIAPORTS	368.75	376.90	382.10	390.25	395.45	403.60	408.80
COALINDIA	Coal India Limited	245.30	248.30	250.00	253.00	254.70	257.70	259.40
GRASIM	Grasim Industries Limited	853.98	867.77	882.38	896.17	910.78	924.57	939.18
BHARTIARTL	Bharti Airtel Limited	317.45	320.95	326.85	330.35	336.25	339.75	345.65
POWERGRID	Power Grid Corporation of India Limited	187.03	188.62	189.78	191.37	192.53	194.12	195.28
MARUTI	Maruti Suzuki India Limited	6,555.33	6,615.17	6,660.33	6,720.17	6,765.33	6,825.17	6,870.33
TATAMOTORS	Tata Motors Limited	193.25	198.15	203.85	208.75	214.45	219.35	225.05
BPCL	Bharat Petroleum Corporation Limited	369.32	373.93	377.27	381.88	385.22	389.83	393.17
GAIL	GAIL (India) Limited	333.33	337.87	341.83	346.37	350.33	354.87	358.83
HEROMOTOCO	Hero MotoCorp Limited	2,488.47	2,512.93	2,538.07	2,562.53	2,587.67	2,612.13	2,637.27
HINDALCO	Hindalco Industries Limited	199.75	201.20	203.10	204.55	206.45	207.90	209.80
M&M	Mahindra & Mahindra Limited	631.42	637.13	641.07	646.78	650.72	656.43	660.37
VEDL	Vedanta Limited	162.80	164.30	166.00	167.50	169.20	170.70	172.40
TATASTEEL	Tata Steel Limited	534.80	540.70	544.20	550.10	553.60	559.50	563.00
JSWSTEEL	JSW Steel Limited	300.50	302.80	305.85	308.15	311.20	313.50	316.55
EICHERMOT	Eicher Motors Limited	20,004.00	20,172.00	20,264.00	20,432.00	20,524.00	20,692.00	20,784.00

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